



Sika Limited · Watchmead · Welwyn Garden City · AL7 1BQ · United Kingdom

CONTACT

March 26, 2026

## SUPPLY INFORMATION UPDATE

Dear Valued Customer,

After receiving our letter last week, we wanted to provide you with an update regarding the necessary implementation of a surcharge following the conflict in the Middle East.

### Market Situation

Since our last update we have received further notifications of double-digit increases on multiple different product technologies including epoxies, silicones, PUs, adhesives and more. Alongside this we have seen further significant increases in freight and shipping costs, some of which are being implemented with no notice period. We continue to work hard to minimise the impact on our customers, but we are left in a situation where a surcharge is necessary to ensure supply.

### Surcharge

As a result of these challenges communicated to you last week and via this letter we will implement a **4% surcharge on all orders**. This surcharge will be effective on deliveries **on or after the 13th April**, this includes orders that have already been received.

The surcharge changes will be effective the first of each month with ten working days' notice prior to any adjustment until we see the volatility reduced and the market normalised.

Priority will be given to those customers who accept the surcharges and work in a collaborative manner with us to achieve the best possible service level and help us all navigate through this challenging period. There will be a risk of supply continuity for those customers who do not accept the surcharge.

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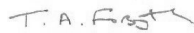
We would again kindly ask customers not to place excessive or panic driven forward orders especially as this surcharge will take effect based on delivery date and not order date.

### Future Process

Please also note it is difficult to predict future events but at this stage it looks likely we will see further increases across gas, oil and energy but also on specific raw materials which will require specific price increases. In the coming months we will need to implement product specific price increases alongside the surcharge when the cost increase on raw materials surpasses the broader surcharge level.

We appreciate your understanding and continued partnership and, as mentioned before, for any further clarification please contact your Account Manager.

Our thoughts continue to be with those affected by the ongoing events in the Middle East.



Tom Forsyth  
General Manager  
UK



Darren Bunting  
Business Unit Manager -  
Distribution



James Hawkes  
Head of Pricing & Commercial  
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